Partnership Grants - Stage 1

October 18, 2017
Presentation outline

1. PG - Key characteristics
2. Preparing your application
3. Review process
4. Statistics
5. Tips and FAQs
6. Useful links
Key characteristics of the Partnership Grants at SSHRC
# Partnership suite

<table>
<thead>
<tr>
<th>Funding Opportunity</th>
<th>Grant type</th>
<th>Adjudication</th>
<th>Partnership eligibility</th>
<th>Value</th>
<th>Duration</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Partnership Engage Grants</strong></td>
<td>Individual</td>
<td>One stage</td>
<td><strong>Formal partnership</strong> with a single partner from the public, private or not-for-profit sectors</td>
<td>$7K to $25K</td>
<td>1 year</td>
</tr>
<tr>
<td><strong>Partnership Development Grants</strong></td>
<td>Individual</td>
<td>One stage</td>
<td><strong>Formal partnership</strong></td>
<td>$75K to $200K</td>
<td>1 to 3 years</td>
</tr>
<tr>
<td><strong>Partnership Grants</strong></td>
<td>Institutional</td>
<td>Two stages</td>
<td><strong>Formal partnership</strong></td>
<td>$500K to $2.5M</td>
<td>4 to 7 years</td>
</tr>
<tr>
<td>Funding Opportunity</td>
<td>Relevant Program</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>------------------------------------</td>
<td>------------------------------------------------------</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Partnership Grants</td>
<td>Insight, Connection, or a combination of the two</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Talent</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Partnership Development Grants</td>
<td>Insight, Connection, or a combination of the two</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Partnership Engage Grants</td>
<td>Insight and Connection</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
PG vs PDG

**PG**
- Institution is the applicant
- 4-7 years
- Maximum of $2.5M
- Minimum 35% contributions
- 2-Stage application process
- Stage 1 deadline: 2018-02-15

**PDG**
- Individual is the applicant
- 1-3 years
- $75K and $200K
- No minimum contribution
- 1-stage application process
- Deadline: 2017-11-30
**PG vs IG**

**PG**
- Institutional grant
- Project led by project director
- With research team and partners
- Requires a formal partnership

**IG**
- Individual grant
- Project led by a principal investigator
- With or without research team
- No Formal partnership required
Participants and Partners

Individuals
- *Project Director*
- *Co-applicants*
- *Collaborators*

Organizations
- *Host institution*
- *Partner organizations*
Timeline of the full PG competition

Stage-1
Deadline
February 15 2018

Stage-1
Results
June 2018

Stage-2
Deadline
November 1 2018
(by invitation)

Stage-2
Results
April 2019
Preparing your application – General considerations
Program selection

Selecting: Insight and/or Connection

- Focus of Insight is research activities
- Focus of Connection is knowledge mobilization
Program Selection

Selecting: Talent

- PG Talent proposals should focus primarily on the research training of registered post-secondary students and postdoctoral researchers in the SSH.

- Proposals should meet objectives of the Talent Program and the Guidelines for Partnered Research Training Initiatives.

- Majority of funds should be dedicated to research training activities for students and postdoctoral researchers in the SSH (approx. 75%).
Aboriginal Research

- SSHRC is committed to supporting and promoting research by and with Aboriginal Peoples: Aboriginal Research Statement of Principles
- A revised definition clarifies Aboriginal Research
- SSHRC has developed Guidelines for the Merit Review of Aboriginal Research
Research-Creation

- Approach that combines creative and academic research practices
- Include attachment with website link
- You can list up to three samples of work
- Guidelines for Research-Creation Support Materials
Preparing your application –
Main Modules
# Main Modules

<table>
<thead>
<tr>
<th>Section</th>
<th>Modules</th>
</tr>
</thead>
<tbody>
<tr>
<td>Project</td>
<td>Summary; Goal and Project Description; List of References</td>
</tr>
<tr>
<td>Participants</td>
<td>Co-applicants; Collaborators – no SSHRC CVs (use Description of Team section to detail your team)</td>
</tr>
<tr>
<td>Partnership</td>
<td>Support letters; Contribution plan; Enter partner contributions in Funds Other; List of Potential Partners</td>
</tr>
<tr>
<td>Budget</td>
<td>Justification for <em>Stage 1 funds only</em>; Enter full project estimates in Funds SSHRC</td>
</tr>
</tbody>
</table>
Project Summary

- Articulate your project to a wide range of readers with varied expertise
- Present overall goals and objectives
- Give an idea of the breadth of your partnership
Goal/project description

- Justify the originality and significance of the project
- Outline the theoretical approach and methods
- Include a literature review
- Describe proposed mentoring and training of HQP
- Explain potential impacts of the project
Goal/project description (cont’d)

• Justify proposed duration of project (4 to 7 years)
• Detail host institution’s role in supporting the partnership
• Explain the governance structures of the partnership
• Outline proposed KMB plans
Goal/project description (cont’d)

For Talent proposal only:

- Guidelines for Partnered Research Training Initiatives

- Include a table for the # of students involved

- Indicate how the training will be managed
Co-applicants and collaborators

- Co-applicants and collaborators are invited through application system
- No CV presented for co-applicants and collaborators at Stage 1
- Co-applicants and collaborators must have SSHRC online portfolio to accept invitation
- Applicants can use the Description of team to justify the expertise/involvement of key participants
Partners

• Invited Partner Organizations – simplified invitation process NEW

• Letter of support required from each confirmed partner

• Partner contributions go in ‘Funds (Other)’

• Partners/contributors – to list potential partners and other contributors
Budget

Funds requested
• Amount requested for Stage1 up to $20,000
• Enter estimate for the full project (4-7 years)

Budget justification
• Only for the Stage 1 funds
• No justification of full project estimates
Review Process
Evaluation criteria

**Challenge** – Aim and importance of the Endeavour (40%)

**Feasibility** – The plan to achieve excellence (30%)

**Capability** – The expertise to succeed (30%)
Review process

Stage 1
- Multidisciplinary committee
- 3 readers per file
- Relative Ranking of Files

Stage 2
(by invitation)
- Expert panel review
- Multidisciplinary committee
- Files read and scored by all members
- Team interview
- Relative Ranking of Files
External reviewers

- Expert Panels **only used at Stage 2**
- Applicants can suggest up to three reviewers
- SSHRC is not bound by list of suggested reviewers
- Exclusion of potential reviewers – 1 page attachment
# Feedback

**Partnership Grants (Stage 1)**

<table>
<thead>
<tr>
<th>Requirement</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Scores</td>
<td>Yes.</td>
</tr>
<tr>
<td>Descriptors</td>
<td>Yes.</td>
</tr>
<tr>
<td>Additional comments</td>
<td>Yes</td>
</tr>
<tr>
<td>Sextile category</td>
<td>Yes.</td>
</tr>
<tr>
<td>Ranking</td>
<td>Yes, if applicable.</td>
</tr>
<tr>
<td>External reports</td>
<td>No.</td>
</tr>
</tbody>
</table>
Other upcoming deadlines at SSHRC

**Partnership Development Grants**  
*Deadline: Nov. 30, 2017*

**Connection Grants**  
*Deadlines: Nov. 1, 2017 and Feb. 1, 2018*

**Partnership Engage Grants**  
*Deadlines: Dec. 15, 2018 and Mar. 15, 2019*

**Insight Development Grants**  
*Deadline: Feb. 5, 2018*
Tips

• Involve team/partners in preparing the application.

• Walk participants and partners through the invitation process.

• Ensure proposal addresses all the evaluation criteria.

• Highlight team member publications in List of References (bold font)
Tips (continued)

- Consider the formatting and ease of reading for the reviewers.
- Consider your audience (multidisciplinary).
- Proofread and review PDF.
Frequently Asked Questions

• Can I request research tools for my project?
  
  ➢ Tools are vehicles that facilitate research and related activities.
  
  ➢ Between $7K and $500K can be requested for tools.
  
  ➢ Infrastructure funding available from CFI’s John R. Evan’s Leaders Fund.
FAQ (continued)

• Is the time that a participant plans to dedicate to the project an eligible in-kind contribution?

• Can a participant receive a salary from the grant?

• Can SSHRC funds be requested for the costs of a project coordinator and/or manager?

• If I’m applying from a non-profit organization, do I have to obtain institutional eligibility from SSHRC before applying?
Helpful Links

Merit Review of Aboriginal Research
Cash and In-Kind Contributions
Partnered Research Training Initiatives
Guidelines for Partnered Chairs
Salary Research Allowance
Tri-Agency Financial Administration Guide
Helpful Links (continued)

Guidelines for Effective Research Training

Guidelines for Support of Tools for Research and Related Activities

Canada Foundation for Innovation

Guidelines for Effective Knowledge Mobilization
Any other questions?

Program Support:  
partnershipgrants@sshrc-crsh.gc.ca
613-943-1007

Technical Support:  
webgrant@sshrc-crsh.gc.ca
613-995-4273

Institutional Eligibility:  
institutional.eligibility@sshrc-crsh.gc.ca
Thank you!

www.sshrc-crsh.gc.ca